U. Y. FINCORP LIMITED

(CIN: L65993WB1993PLC060377)
Registered Office:16, Strand Road, 9th Floor, Room No. 908B, Kolkata- 700 001,
Ph-033 6607 4112, Email:- contact@uyfincorp.com, Website- www.uyfincorp.com

CORRIGENDUM CUM ADDENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

U. Y. Fincorp Limited ("**Company**") has issued a Notice of EOGM dated November 02, 2026 ("**EOGM Notice**") for convening an EOGM of the members of the Company, which is scheduled to be held on Wednesday, November 25, 2026 at 11:00 A.M. (IST) through Video Conferencing ("**VC**")/ Other Audio-Visual Means ("**OAVM**"). The EOGM Notice has been circulated to the members of the Company on November 03, 2026, in due compliance with the provisions of the Companies Act, 2013, read with the relevant rules made thereunder and the circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India ("**SEBI**") and other applicable laws.

Pursuant to the requirements of Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company had filed applications for obtaining in-principle approval of the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**" and collectively with BSE, the "Stock Exchanges") for the proposed preferential issue of Warrants and Equity Shares as detailed in Item No. 1 & 2 in the EOGM Notice along with the explanatory statement thereto.

This corrigendum cum addendum ("**Corrigendum**") is being issued in continuation to the EOGM Notice together with the explanatory statement thereof and this Corrigendum shall be deemed to be an integral part of the EOGM Notice. Pursuant to this Corrigendum, the members of the Company are hereby informed and requested to note the following:

1. **Withdrawal of a proposed allottee and increase in the proposed allotment of existing allottees**:

   Mr. Rajendra Sethiya, one of the proposed allottees of Equity Shares under Item No. 2 of the EOGM Notice has been found ineligible under Regulation 159 and other applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"). Accordingly, Mr. Rajendra Sethiya is no longer a proposed allottee, and his name, together with his proposed allotment of 4,05,000 Equity Shares aggregating to ₹98,82,000, stands deleted from the EOGM Notice.

   In order to keep the size of the preferential issue intact, the Company has now increased the proposed allotment of Equity Shares and investment amount for Nikhil Santosh Oswal from 12,25,000 Equity Shares aggregating to ₹ 2,98,90,000 to 15,70,000 Equity Shares aggregating to ₹ 3,83,08,000 and for Navyarth Capital Advisors Private Limited from 1,05,000 Equity Shares aggregating to ₹ 25,62,000 to 1,65,000 Equity Shares aggregating to ₹ 40,26,000.

   Accordingly, all references to the proposed allottees, their allotments and investment amount wherever in the EOGM Notice (proposed special resolution and the explanatory statement) shall be read in line with the aforesaid proposed changes.

2. **In the explanatory statement to EOGM Notice for Item No. 1 and 2, preferential issue of Warrants and Equity Shares:**

   a) Basis on which the price has been arrived at and justification for the price (including premium), if any:, under para 6, 90 (ninety) trading days volume weighted average price of the related equity shares quoted on NSE preceding the relevant date shall be read as **₹ 19.97 (Rupees Nineteen and Ninety Seven Paise only)** instead of *₹ 19.96 (Rupees Nineteen and Ninety Six Paise only)*

U. Y. FINCORP LIMITED

(CIN: L65993WB1993PLC060377)
Registered Office:16, Strand Road, 9th Floor, Room No. 908B, Kolkata- 700 001,
Ph-033 6607 4112, Email:- contact@uyfincorp.com, Website- www.uyfincorp.com

b) Particulars of the Proposed Allottee and the identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the Proposed Allottee, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the Issuer consequent to the preferential issue:, under para 18, shall be replaced with the following:

"

Name of the Proposed Allottee	Category	Natural Person who are the Ultimate Beneficial Owners (UBOs)	Maximum Number of Equity Shares to be allotted (including conversion of Warrants)	Pre-Preferential Shareholding	Number of Equity Shares that allottee will hold post issue* & **	Post issue % of capital that allottee will hold* & **
Deepak Kothari	Promoter	NA	1,02,45,000	3,74,30,914	4,76,75,914	17.86
Udai Kothari	Promoter	NA	92,20,000	4,41,51,639	5,33,71,639	19.99
Dipti Deepak Kothari	Promoter Group	NA	51,25,000	39,25,125	90,50,125	3.39
Naresh Saraaf	Non-Promoter	NA	25,60,000	2,55,000	28,15,000	1.05
Oswal Capital Ventures Advisory LLP	Non-Promoter	Nikhil Oswal, Shivani Mehta	20,45,000	-	20,45,000	0.77
Nidhi Kamal Parekh	Non-Promoter	NA	20,45,000	-	20,45,000	0.77
Phoenix Trades	Non-Promoter	Bhamini Kamal Parekh, Deep Kamal Parekh	20,45,000	-	20,45,000	0.77
Areeza India Strategy Partners LLP	Non-Promoter	Sidharth Ajwani, Rahul Menon	20,45,000	-	20,45,000	0.77
Ashok Kantilal Darji	Non-Promoter	NA	16,35,000	-	16,35,000	0.61
Nikhil Santosh Oswal	Non-Promoter	NA	15,70,000	-	15,70,000	0.59
Suyash Murlidhar Chaini	Non-Promoter	NA	12,25,000	-	12,25,000	0.46
Manish Jain	Non-Promoter	NA	12,25,000	-	12,25,000	0.46
Acharya Hariom Manishankarbhai	Non-Promoter	NA	12,25,000	-	12,25,000	0.46
Jitesh Kailash Malhotra	Non-Promoter	NA	12,25,000	-	12,25,000	0.46
Kamal Bhupatrai Parekh HUF	Non-Promoter	Kamal Bhupatrai Parekh	12,25,000	-	12,25,000	0.46
Neelam Jitesh Malhotra	Non-Promoter	NA	12,25,000	-	12,25,000	0.46
Premal Mukundbhai Shah	Non-Promoter	NA	12,25,000	-	12,25,000	0.46
Nishant M	Non-Promoter	NA	10,20,000	-	10,20,000	0.38
Sonal Sandeep Satav	Non-Promoter	NA	10,20,000	-	10,20,000	0.38
Shivani Mehta	Non-Promoter	NA	8,15,000	-	8,15,000	0.31
Nayan Gandhi	Non-Promoter	NA	8,15,000	-	8,15,000	0.31
Manali Kirit Bhuva	Non-Promoter	NA	8,15,000	-	8,15,000	0.31
Yash Ramesh Brahmbhatt	Non-Promoter	NA	8,15,000	-	8,15,000	0.31
Purushottam Mukunddas Lohia	Non-Promoter	NA	8,15,000	-	8,15,000	0.31
Vishwamani Matamani Tiwari	Non-Promoter	NA	6,10,000	-	6,10,000	0.23
Vishwamani Tiwari HUF	Non-Promoter	Vishwamani Matamani Tiwari	6,10,000	-	6,10,000	0.23
Charu Rathi	Non-Promoter	NA	6,10,000	-	6,10,000	0.23
Meghna Premal Shah	Non-Promoter	NA	6,10,000	-	6,10,000	0.23
Manisha Sachin Tyagi	Non-Promoter	NA	6,10,000	-	6,10,000	0.23
Orion India Opportunity Fund	Non-Promoter	Suyash Murlidhar Chaini	5,90,000	-	5,90,000	0.22
Devang Bharatkumar Lakhani	Non-Promoter	NA	5,10,000	-	5,10,000	0.19
Jigisha Devang Lakhani	Non-Promoter	NA	5,10,000	-	5,10,000	0.19
Muskan Oswal	Non-Promoter	NA	4,05,000	-	4,05,000	0.15
Kantilal Sanghvi	Non-Promoter	NA	4,05,000	-	4,05,000	0.15
Bharat Kantilal Sanghvi	Non-Promoter	NA	4,05,000	-	4,05,000	0.15
Gaurav Vithlani	Non-Promoter	NA	4,05,000	-	4,05,000	0.15
Yash Shankerbhai Shah	Non-Promoter	NA	4,05,000	-	4,05,000	0.15

Balkishan Shankerlal Shah	Non-Promoter	NA	4,05,000	-	4,05,000	0.15
Dhara Deepak Mishra	Non-Promoter	NA	4,05,000	-	4,05,000	0.15
Khushi Singh	Non-Promoter	NA	4,05,000	-	4,05,000	0.15
Usha Nigam	Non-Promoter	NA	4,05,000	-	4,05,000	0.15
Nobel Investments	Non-Promoter	Siddharth Bansal, Saurabh Vakil	4,05,000	-	4,05,000	0.15
Pavani Kantaben B	Non-Promoter	NA	4,05,000	-	4,05,000	0.15
Nirali Mitesh Pavani	Non-Promoter	NA	4,05,000	-	4,05,000	0.15
Jeetendra Kishin Gehi	Non-Promoter	NA	4,05,000	-	4,05,000	0.15
Ishita V Chirrimar	Non-Promoter	NA	4,05,000	-	4,05,000	0.15
Parumal Consultants LLP	Non-Promoter	Parv Rijhwani, Amit Kumar Gupta	4,05,000	85,000	4,90,000	0.18
Omjay Jani HUF	Non-Promoter	Omjay Jani	4,05,000	-	4,05,000	0.15
Shiv Sehgal	Non-Promoter	NA	4,05,000	-	4,05,000	0.15
Dinero Finance and Investment Private Limited	Non-Promoter	Arun Kapoor	4,05,000	-	4,05,000	0.15
Oasis Securities Limited	Non-Promoter	Rajesh Kumar Sodhani	4,05,000	-	4,05,000	0.15
Ankush J Jindal	Non-Promoter	NA	4,05,000	-	4,05,000	0.15
Dilip Shah	Non-Promoter	NA	3,05,000	-	3,05,000	0.11
Alpa Shah	Non-Promoter	NA	3,05,000	-	3,05,000	0.11
Suresh Kumar	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Plutus Capital Management LLP	Non-Promoter	Siddhant Kabra, Lalita Kabra	2,00,000	-	2,00,000	0.07
Bombay Dream Properties LLP	Non-Promoter	Seema Singhvi, Chandan Mal Singhvi	2,00,000	-	2,00,000	0.07
Ambika Commodity	Non-Promoter	Kaushal Shah, Meet Shah, Dineshkumar Shah	2,00,000	-	2,00,000	0.07
Narendra A Kekan	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Ankit Ashokbhai Amipara	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
CNM Finvest Private Limited	Non-Promoter	Chirag Narendra Modh	2,00,000	-	2,00,000	0.07
Thacker Himanshu Pratapbhai	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Jigar Bhagavandas Thacker	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Megha Sanjay Bansal	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Rushabh Rajesh Modi	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Patel Theia Murzban	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Urvashi Jeetendra Gehi	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Piya Jeetendra Gehi	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Sonal Anil Vichare	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Kesavapillai Annamalai	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Sandeep Vasant Dadia	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Sonali Shah	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Devang Rajesh Karani	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Trupti Bhayani	Non-Promoter	NA	2,00,000	-	2,00,000	0.07
Chetan Bhayani HUF	Non-Promoter	Chetan Dhirajlal Bhayani	2,00,000	-	2,00,000	0.07
Sensar Ventures LLP	Non-Promoter	Darshan Nimesh Shah	2,00,000	-	2,00,000	0.07
Dia Properties LLP	Non-Promoter	Premal Thakker, Jogendra Thakker	1,80,000	-	1,80,000	0.07
Navyarth Capital Advisors Private Limited	Non-Promoter	Mohit Baser, Sakshi Bangar	1,65,000	-	1,65,000	0.06
Sudhir Shivji Bheda	Non-Promoter	NA	1,60,000	-	1,60,000	0.06
Ashi Akshay Juneja	Non-Promoter	NA	1,40,000	-	1,40,000	0.05
Balaji Rice Industries Private Limited	Non-Promoter	Prakash Agrawal, Ashish	1,20,000	-	1,20,000	0.04

		Agrawal, Pramod Agrawal				
Monal Bhavin Vora	Non-Promoter	NA	1,10,000	-	1,10,000	0.04
Priyank Nitin Vora	Non-Promoter	NA	1,10,000	-	1,10,000	0.04
Vaibhav Hareshbhai Mehta	Non-Promoter	NA	1,10,000	-	1,10,000	0.04
Rajnish Shahi HUF	Non-Promoter	Rajnish Kumar Shahi	1,00,000	-	1,00,000	0.04
Neelima M Gopal	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Biraj Desai	Non-Promoter	NA	1,00,000	750	1,00,750	0.04
Sam Mathew Kalarickal	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Jnyan Patel	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Avi Tripathi	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
PR Advisory Services LLP	Non-Promoter	Govind Shah, Mahesh Shah	1,00,000	-	1,00,000	0.04
J C Dargar and Sons HUF	Non-Promoter	Jagdish Dargar, Indu Dargar, Prachi Dargar, Prerak Dargar	1,00,000	-	1,00,000	0.04
Janakkumar Patel	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Inesh Pravinchandra Dagli	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Nimesh Dagli	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Rajesh Patel	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Vishal Kothari	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Ankit Muhta	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Manjudevi Bafna	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Tarun Jain	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Meena Oswal	Non-Promoter	NA	1,00,000	5,000	1,05,000	0.04
Rajesh Himmatsinh Negandhi	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Vivek N Chandan	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Nirmala Arvind Mehta	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Bharat Dhanji Bhanushali	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Chetan Thacker	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Thacker Jiten Navinbhai	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Karishma Chirag Thakkar	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Kashyapsinh S Thakor	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Bhavsar Kaushik Jamnadas	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Krishna Sunil Saini	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Kuntalben Jiten Thacker	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Thacker Meena Harish	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Thacker Nishitha Himanshu	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Thacker Samir Vijaybhai	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Yogesh Krishna Jangam	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Sahil Jindal HUF	Non-Promoter	Sahil Jindal	1,00,000	-	1,00,000	0.04
Aryan Shrenik Shah	Non-Promoter	NA	1,00,000	-	1,00,000	0.04
Marvell Construction & Techniques Private Limited	Non-Promoter	Ankush J Jindal	1,00,000	-	1,00,000	0.04
Aryan Oswal	Non-Promoter	NA	60,000	-	60,000	0.02
Tanmay Jhaveri	Non-Promoter	NA	60,000	-	60,000	0.02
Deep Sanghvi HUF	Non-Promoter	Vidhi Parikh, Deep Sanghvi	60,000	-	60,000	0.02
Krupa Divecha	Non-Promoter	NA	60,000	-	60,000	0.02
Hiteshkumar Shah	Non-Promoter	NA	60,000	-	60,000	0.02
Shripalraja Shah	Non-Promoter	NA	60,000	-	60,000	0.02
Dhamecha Amarkumar O	Non-Promoter	NA	60,000	-	60,000	0.02
Ashish Anil Grover	Non-Promoter	NA	60,000	-	60,000	0.02
Bhawna Surraj Goyal	Non-Promoter	NA	60,000	-	60,000	0.02
Gauravkumar Madanlal Juneja	Non-Promoter	NA	60,000	-	60,000	0.02
Naresh Arora	Non-Promoter	NA	60,000	-	60,000	0.02
Pragnesh Jindas Doshi	Non-Promoter	NA	60,000	-	60,000	0.02
Rahul Ashok Kukreja	Non-Promoter	NA	60,000	-	60,000	0.02
Rahul Choithram Dingreja	Non-Promoter	NA	60,000	-	60,000	0.02
Sunil Roshanlal Bhassin	Non-Promoter	NA	60,000	-	60,000	0.02
Zaheer Kaid Lokhandwala	Non-Promoter	NA	60,000	-	60,000	0.02

Amit Arvind Sand	Non-Promoter	NA	60,000	-	60,000	0.02
Vinay Omprakash Rathi	Non-Promoter	NA	60,000	5,000	65,000	0.02
Nayani Shirinbanu Shabbirali	Non-Promoter	NA	40,000	-	40,000	0.01

**The Pre-Preferential shareholding pattern is as of November 13, 2026*
***The above post-issue shareholding is prepared to assume full conversion of Warrants into Equity Shares issued pursuant to the Preferential Issue.*

There is no change in control pursuant to the allotment of the Warrants / Equity Shares."

C) Shareholding pattern of the Company before and after the preferential issue, under para 17 shall be substituted by the following para:-

The shareholding pattern of the Company before and after the proposed preferential issue is as follows:

Sr. No.	Category	Pre-issue shareholding i.e. Existing shareholding*		Post-issue shareholding on fully diluted basis i.e. after allotment of Equity Shares through Preferential Issue but prior to conversion of Warrants into Equity Shares		Post-issue shareholding on fully diluted basis i.e. after allotment of Equity Shares through Preferential Issue and upon conversion of Warrants into Equity Shares**	
		No. of Equity Shares held	%	No. of Equity Shares held	%	No. of Equity Shares held	%
A.	**Promoters' holding :**						
1	Indian:						
	Individual / HUF	8,55,35,678	44.96	8,55,35,678	35.29	11,01,25,678	41.25
	Bodies Corporate	5,04,84,128	26.54	5,04,84,128	20.83	5,04,84,128	18.91
	Sub Total	**13,60,19,806**	**71.50**	**13,60,19,806**	**56.12**	**16,06,09,806**	**60.17**
2	Foreign Promoters	-	-	-	-	-	-
	Sub Total (A)	**13,60,19,806**	**71.50**	**13,60,19,806**	**56.12**	**16,06,09,806**	**60.17**
B	**Non Promoters holding:**						
1	Institutional Investors	5,80,815	0.31	11,70,815	0.48	9,39,148	0.35
2	Central Govt./Stat Govt./POI	4,000	0.00	4,000	0.00	4,000	0.00
3	Non Institutional Investors						
	Bodies Corporate	1,04,00,169	5.47	1,38,40,169	5.71	1,36,01,460	5.10
	Others (Including HUF, LLP & NRI, Foreign Companies, Clearing Members, Market Maker etc.)	4,32,33,539	22.73	9,13,23,539	37.68	9,17,93,915	34.39
	Sub Total (B)	**5,42,18,523**	**28.50**	**10,63,38,523**	**43.88**	**10,63,38,523**	**39.83**
	Grand Total (A) + (B)	**19,02,38,329**	**100.00**	**24,23,58,329**	**100.00**	**26,69,48,329**	**100.00**

**The Pre-Preferential shareholding pattern is as of November 13, 2026*
***The above post-issue shareholding is prepared to assume full conversion of Warrants into Equity Shares issued pursuant to the Preferential Issue.*

D) Lock-in Period, under para 19, following change is being made:

The words, " *The entire pre-preferential shareholding of the Proposed Allottee shall be subject to lock in from the Relevant Date up to a period of 90 trading days from the date of allotment of Warrants / Equity Shares, as per the requirement of the SEBI ICDR Regulations",* shall be replaced with following words:

"As per the requirement of the SEBI ICDR Regulations, the entire pre-preferential shareholding of the Proposed Allottee shall be subject to lock in from the Relevant Date up to a period of 90 trading days from the date of trading approval for Equity Shares (in case of Equity Shares) and from the Relevant Date up to a period of 90 trading days from the date of allotment Warrants (in case of Warrants)."

U. Y. FINCORP LIMITED

(CIN: L65993WB1993PLC060377)
Registered Office:16, Strand Road, 9th Floor, Room No. 908B, Kolkata- 700 001,
Ph-033 6607 4112, Email:- contact@uyfincorp.com, Website- www.uyfincorp.com

This Corrigendum shall form an integral part of the EOGM Notice together with the explanatory statement thereof, which has already been circulated to the members of the Company on November 3, 2026, and on and from the date hereof, the EOGM Notice together with the explanatory statement thereto shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchanges, depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other authorities, regulators, and all other concerned persons are requested to take note of the above changes.

This Corrigendum is available on the website of the Company at www.uyfincorp.com, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, and is also available on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the EOGM) i.e. www.evotingindia.com.

All other contents of the aforesaid EOGM Notice, save and except as set out in this Corrigendum, will remain effective and unmodified. Capitalized terms used but not defined herein have the meanings ascribed to such terms under the said EOGM Notice.

Registered Office:
16 Strand Road
9th Floor, Room No. 908B
Kolkata-700001
Dated: November 20, 2026

By Order of the Board
Sd/-
Udai Kothari
(Chairman & Managing Director)
(DIN:-00284256)